

Medical Cannabis Formulations through University Research



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Overview

CanaQuest Medical Corp (“CanaQuest”, or the “Company”) is a research & development focused company centered on the development of health products and nutraceuticals utilizing cannabis, botanical oil extracts including algae oils, with a vision to be a global leader in the formulation and development of such products.



The Company has a number of patentable product formulations developed in conjunction with teams at Western University and the University of Waterloo.

Signed strategic Supply Agreement and a preliminary Production-Distribution Agreement with Jamaican Medical Cannabis Corporation “JMCC” - providing low cost cannabis supply, processing, packaging and global distribution.

Initial Product Portfolio

Product 1 Non-Psychoactive

- A unique THC & botanical extract formulation eliminates the negative psychiatric side-effects of THC – provisional patents filed
- Master Platform for mental and non-mental ailments, including pain management and an alternative to opioids

Product 2

- A unique CBD & select nutraceutical dietary additives aimed at synergizing the therapeutic properties of CBD for the treatment of anxiety, depression, schizophrenia, PTSD (chronic stress induced) and addiction

Product 3

- Expansion of novel THC & CBD formulations into specialized applications for targeted therapies in specific mental health symptom clusters

With provisional patents in place, product formulations will be undertaken by a LP with formulation capabilities, or contracted to a 3rd party; Health Canada approval expected in 2019⁽¹⁾

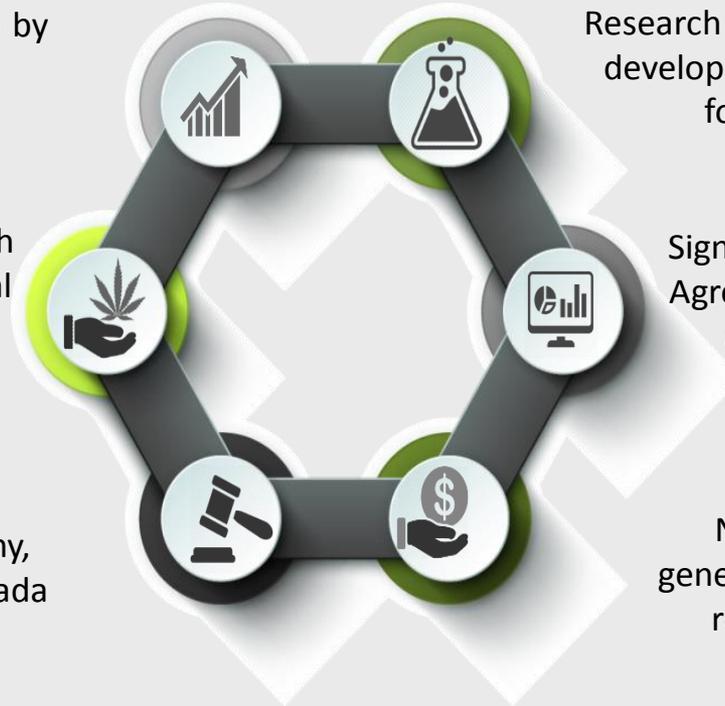
(1) Components within formulations are all natural health products all individually approved by Health Canada

Well Positioned in an Emerging Market

Global medicinal cannabis market
forecast to reach nearly USD 56 billion by
2024

Signed strategic Supply Agreement with
JMCC - low cost, high volume medicinal
cannabis supply

Strategic priorities include – Germany,
UK, Brazil, the Caribbean region, Canada



Collaborations with leading Canadian
Research Institutions/Universities to
develop specific unique, patented
formulated products

Signed preliminary Production-Distribution
Agreement with JMCC – quality processing
and packaging – Global Distribution

Near term and long term revenue
generation potential; attractive valuation
relative to comparable companies

Combined with Strong Strategic Partners



Strategic partners enable the Company to focus on product formulations without the need to deploy extensive capital on infrastructure

Provisional Patent Formulation Based On Science

Product Formulations

- Multiple combinations for targeted medical ailments
- Cannabis extracted and concentrated - cannabinoid oils
- Cannabis extracted and separated terpenes (aroma, additional medicinal benefits)
- Cannabis “whole plant” oil – natural concentrations of THC or CBD

Backed By Clinical Trials

UNITED STATES: New Provisional Patent Application Filed

Title: “A novel tetrahydrocannabinol “**THC**” formulation for the reduction of cannabis-induced neuropsychiatric side –effects”
(no euphoric effect - patient will not get high)

- Animal clinical trial data – significant positive results with THC
- Animal clinical trials – continues with THC & CBD + botanicals
- Human clinical trials - to be initiated THC + botanicals

Focus
Areas

Anxiety

Addiction

Depression

Schizophrenia

PTSD

Pain
Management

Current and ongoing development of patented formulations for medical ailments utilizing cannabis oils, botanical oils, and algae-omega 3 essential fatty acids

Provisional Patent Formulation Based On Science

Dr. Steve Laviolette, BSc, PhD, University of Western Ontario



Ph.D. University of Toronto
B.Sc. University of Toronto
Addiction Research Group
Department of Anatomy & Cell Biology
Department of Psychiatry & Canadian
Institute for Military and Veterans
Health Research



NEWS LOCAL

Marijuana finding could lead to more effective schizophrenia treatment, Western study says

By Jonathan Sher, The London Free Press
Wednesday, May 4, 2016 12:51:09 EDT PM



Quotes by Dr. Steve Laviolette

“The clinical implications and commercial potential for this product are highly significant.”

“Furthermore, since cannabis is commonly prescribed for a host of ailments, including pain, nausea, glaucoma, multiple sclerosis, osteoarthritis, our formulation will again be hugely significant for the non-mental health patient sectors as well.”

“We are making rapid progress on this project and are already working out the precise molecular mechanisms underlying modes of action of this unique formulation. I was amazed at how effective this formulation is.”

Research Interests

Dr. Laviolette's research interests explore the interface between neurobiology, psychology and emotion by using an integrative combination of in vivo neuronal electrophysiology and behavioral neuropharmacology. At the general level, Dr. Laviolette is interested in exploring the neurobiological mechanisms that control how the brain processes emotionally salient information and how disturbances in these basic neural processes may lead to disorders such as addiction and schizophrenia.

Cancer Research

Dr. Jonathan Blay, PhD, University of Waterloo



- Fellow of the Royal Society of Medicine
- Professor of Pharmacy (Waterloo)
- Professor of Pathology (Dalhousie)
- Senior Scientist of the Beatrice Hunter Cancer Research Institute (BHCRI)
- Member of the Institute for Comparative Cancer Investigation
- Member of the Canadian Association of Pharmacists in Oncology (CAPHO)



Research Assets

- State-of-the-art cancer research laboratory in Canada's most innovative university.
- Leading expert in discovery of novel cancer therapeutics and their clinical use.
- Focused team of 8 team members with diverse skills and clinical backgrounds.
- Perspective informed by longstanding interactions with medical schools.
- Instrumentation to allow studies all the way from molecular to in vivo assessments.
- Established track through to veterinary and human testing protocols.

Collaboration Partners

Strategic International Licensed Producer “LP”

- JMCC, International production standards, nutraceutical grade cannabis, global distribution and logistics
- Signed Supply Agreement and Preliminary Processing - Distribution Agreement

Licensed Producer Pharmaceutical Company

- GMP manufacturer of soft gels, enhanced bioavailability with international distribution
- Discussions regarding contract manufacturing

Licensed Producer/Specialty Food Products

- GMP manufacturer, cannabis formulations - fortification of foods, international distribution
- Discussions regarding possible formulation licensing

Licensed Producer/Dealer (International distribution)

- Producer of cannabis and processor of cannabis oil concentrate
- Discussions regarding participation in human trials and distribution of formulations

Pharmaceutical/Global Marketing Executive

- Mark Jones, former CEO AstraZenca Canada; President AstraZeneca UK and Germany
- Former Global VP Southern Europe
- Strategic advisor – global markets

Management, Board and Advisory Team

Leadership Team

Richard Rusiniak, Co-Founder, CEO Co-Founder, CEO

Over 30 years of management, design and process experience. Co-founder and former President, CFO, and CTO of Cymat Corp (TSX: CYM) with a market valuation over \$150 million upon his resignation in 2002. Negotiated an Aluminum Foam Manufacturing license with Alcan International Ltd., and successfully commercialized the technology. Completed a \$10 Million technology development program with Industry Canada (TPC). Participated in the completion of \$25 million in financing with financial institutions. From 1978 to 1988, he was project manager with Long Manufacturing, as well as The Ontario Research Foundation (Ortech).

Paul Ramsay, BBA Co-Founder & President

Over 25 years of business development and management experience. Co-founder and former CEO and VP Business Development of Cymat Corp, (TSX: CYM) with a market valuation over \$150 million upon his resignation in 2002. Was instrumental in securing the Stabilized Aluminum Foam (SAF) license from Alcan International Ltd. Completed a \$10 Million technology development program with Industry Canada (TPC). Participated in the completion of \$25 million in financing with financial institutions. Obtained Bachelor of Business Administration "BBA" from St. Francis Xavier University, Nova Scotia, Canada.

Ross Eastley CFO

Over 30 years of accounting and CFO experience in both private and public sector organizations. Former CEO for the Canadian Society of Immigration Consultants (CSIC) from 2006 - 2009. Mr. Eastley reported to a nine-member Board, responsible for strategic planning, corporate communications, initial regulatory functions and management of legal processes. Former V P/Controller for Brandon University.

Board of Directors

Paul Ramsay
Chairman, Director

Richard Rusiniak
Director

**Cameron McDonald BSc,
MBA, CFA**
Director

Ross Eastley
Secretary, Director

P. Blair Mullin BA, BBA
Director

R & D Collaborators

Dr. Steven Laviolette BSc, PhD

Dept. of Anatomy & Cell Biology, Dept. of Psychiatry, University of Western Ontario

Dr. Laviolette's investigations have focused on nicotine and opiates, highly addictive substances that act on pathways in the brain that control reward, motivation and learning. His research group has characterized and identified specific regions in the mammalian brain that control the 'switch' from the non-addicted state, to the addicted state following exposure to drugs of abuse. The goal of his research is to determine how specific cannabis-derived phytochemical compounds such as delta-9-tetrahydrocannabinol (THC), cannabidiol (CBD) and other phytochemical and/or terpenoid compounds derived from cannabis, may serve to ameliorate symptoms and/or serve as potential pharmacotherapies for schizophrenia, anxiety, depression and post-traumatic stress disorder.

Dr. Jonathan Blay PhD, FRSB, FIBMS, Csci, CBiol

Professor of Pharmacy, University of Waterloo

Professor of Pathology, Dalhousie University

Dr. Blay's research group applies a range of techniques in molecular and cellular biology to understand cell behavior and how the action of existing anticancer drugs are affected by the unique physiology of the cancer. The goal is to perform fundamental cancer-related research on botanical oils and their constituents which will carry out studies relating to the cellular safety and known cancer-related potential of components within the oils.

Strengths

Knowhow and Expertise

- Cannabinoids, terpenes, cannabis oil and extraction
- Product high absorption capacity and enhanced effectiveness for medical cannabis treatment

Unique, patentable products for medicinal benefits through strong university collaboration's

- Research and product development programs in place:
 - Brand Intelligence – scientific backing
 - Ability to develop premium, patentable, advanced health products
 - Positioned to take advantage of the Canadian and Global medicinal markets



University Collaborations



Western University

- Ahead of The Field - Twelve years of cannabis compound (THC, CBD) research
- Anxiety, addiction, depression, schizophrenia and post-traumatic stress disorder “PTSD”
- First novel formalization developed – Patent in process
- Platform established for ongoing novel formulations
- Animal clinical trial data – significant results

University of Waterloo

- Colorectum, pancreas, breast and prostate cancer
- Ongoing R & D – mitigation of the spread of cancerous tumors
- Combined application of natural botanicals, algae essential fatty acids, and cannabis oils

Next Steps

- 1 Sign agreements with Licensed Producers/Distributors to sell medicinal cannabis domestically and Internationally
- 2 Schedule cannabis deliveries from JMCC (signed Supply Agreement) for supply of high-volume dry medicinal cannabis to Licensed Producers/Distributors
- 3 Initiate human trials to further support our research and animal clinical trial results
- 4 Secure license from Health Canada for Purchase/Sale, Import/Export - the Cannabis Act (non-possession)
- 5 Formalize agreement with Licensed Processor – GMP facility, to package and distribute formulations
- 6 Secure funding and list on the Canadian Securities Exchange (CSE) – dual listing
- 7 Build brand awareness for sales and export – scientifically supported
- 8 Support Universities on-going product development - Uniqueness (scientific data)
- 9 File Additional Provisional Patent Product Applications

Thank you

Contact Information

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